

From the makers of  
 timberscan

## Manage All Your Forms and Portals in One Cloud-based Platform

### Benefits

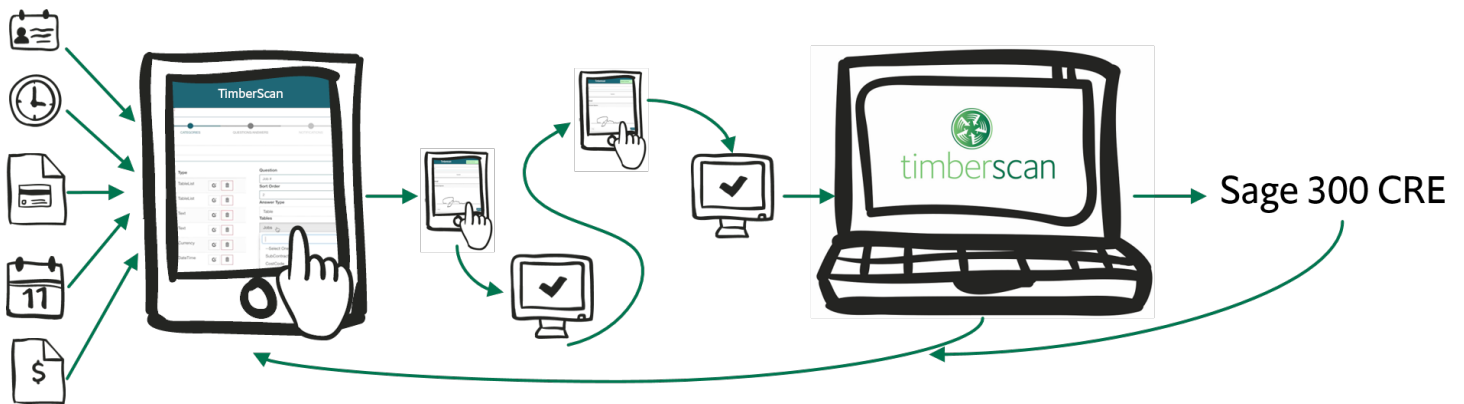
- Time and money are saved by digitizing existing paper forms
- Information is shared easily with employees, customers, and contractors using our innovative Portal Platform
- Seamless integration with Sage CRE

Core Cloud Systems, by Core Associates, is a powerful, mobile development platform for creating forms and applications. With Core Cloud Systems, companies get a single environment for all their corporate processing. Forms and applications can be created for accounting, project management, operations, payroll, human resources, and other corporate services. Best of all, Core Cloud Systems integrates seamlessly with TimberScan, also by Core Associates, and Sage 300 Construction and Real Estate and Sage 100 Contractor.

Thanks to Core Cloud Systems, featuring R.A.D. (Rapid Application Development) technology, users can quickly turn existing paper forms into electronic forms; deploy, distribute, and collect them from any device, and even integrate to existing accounting, project management, and content management systems.

Core Cloud Systems also allows users to create portals for customers, employees, and subcontractors. Forms, workflows, documents, and reports are all available through the created portals with options for self-registration, file sharing, and self-service functionality.

**Core Cloud Systems let's you collect/enter data or files, route them as needed, and then automatically processes the information in TimberScan for syncing with Sage 300 CRE.**



**TimberScan and Sage data can also be pulled into Core Cloud Systems!**

### **Built-in, Customizable Templates:**

- Change Order
- Credit Card Reconciliation
- Employee Timesheet
- Expense Report
- Field Purchase Request
- Job Pictures
- Receiving Tickets
- Simple Daily Report
- Time Off Request

### **Sample Forms/Portals to Create:**

- Payroll, Time Sheets, and HR forms
- Credit Card Receipts
- Daily Reports
- Purchase Orders
- Safety Forms
- Service Reports
- Expense Reports
- Check Requests
- Receiving Tickets

## Key Features

**Forms Wizard:** The Forms Wizard is an easy, five-step process. Companies have the ability to recreate existing business forms in a mobile or web environment. By creating question-and-answer form types, companies are able to control the information gathered using the Core Cloud Systems mobile app and portal. For quick deployment, use one of the 9 most frequently employed pre-designed forms. Forms integrate with TimberScan and flow seamlessly into Sage 300 CRE.

**Reporting:** Core Cloud Systems Reporting offers dynamic visibility of form data. Form questions can be used as column headings in the Core Cloud Systems Reporting feature. The user can run reports on select forms, specify column layouts, filter and sort data, and save searches for easy access from the dashboard. The Reporting feature updates and changes in real time as forms are edited, approved, and submitted.

**Document Folders:** Mobile Content Management offers a user-friendly folder structure to store and manage forms, as well as any other corporate files. Forms can be configured to auto-file using form data to populate the folder name and document description. Corporate folder structures can also be built to house corporate files. Simply upload files from existing network locations, or 'drag and drop' the document into Core Cloud Systems mobile folders.

**Automatic Routing:** Workflow offers companies the ability to route live forms to both internal and external users. A form can be routed on-the-fly by selecting specific users for route, or by predefined routing groups or business processes. When Core Cloud Systems Workflow is enabled, users are notified by customized emails with hyperlinks that bring end users directly into the live form. Workflows and approvals can be built prior to integration with TimberScan, or utilize existing workflows.

**Task Management:** From any question on any form, companies can apply a task button to generate action items that track and manage incidents. These tasks can be assigned to both internal and external users. Tasks can be set for open, pending, or closed status, as well as managed by priority status of normal, urgent, and critical.



Construction and Real Estate  
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